Civil Action No.: 07 CV 2413 (VM)

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

DIANE VON FURSTENBERG STUDIO, LP,

Plaintiff,

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FOREVER 21, INC., FOREVER 21 RETAIL, INC., FOREVER 21 LOGISTICS, LLC, FOREVER 21 CAPITAL HOLDINGS, LLC, FOREVER 21 INVESTMENTS, LLC. and FOREVER 21 INTERNATIONAL HOLDINGS, INC.,

Defendants.

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned hereby enters his appearance as counsel in this action for Defendants Forever 21, Inc., Forever 21 Retail, Inc., Forever 21 Logistics, LLC, Forever 21 Capital Holdings, LLC, Forever 21 Investments, LLC, and Forever 21 International Holdings, Inc. I certify that I am admitted to practice in this court.

Dated: May 14, 2007

New York, New York

Respectfully submitted,

Art C. Cody (AC 5515)

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CERTIFICATE OF SERVICE

I certify that on this 14 day of May 2007, I served a copy of the foregoing **NOTICE OF APPEARANCE** upon counsel for Plaintiff via email and the ECF filing system which automatically provides a copy to:

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